



Institutional Connect West Forum 2023

June 14 - 16, 2023
Fairmont Palliser, Calgary AB

Higher inflation and interest rates, changing geopolitical order, and the denominator effect are reshaping the way institutional investors think about the structure of their portfolios. This June, the Institutional Connect West Forum will gather institutions in western Canada for a series of discussions on the economy and approaches to portfolio construction. Join your peers at the Fairmont Palliser in downtown Calgary to join these forward-thinking, peer-to-peer conversations.

We look forward to welcoming you!

www.institutionalconnect.com/events/west-forum-2023

Asset Owner Advisory Board



Lauren Frosst

CFA, MBA

Director, Investments

Calgary Foundation



Brittany Jones

CAIA

Senior Manager of Portfolio
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Tremblay-Frenette**

M. Sc.

Chief Economist and Director,
Investment Strategy Research

AIMCo



Samir Ben Tekaya

Vice President & Head of
Investment Risk

**British Columbia
Investment Management
Corporation (BCI)**

Speakers



Todd Hirsch

Keynote Speaker

The Modern
Economist



David Boyce

CEO, North America

Schroders Greencoat



Justin Bourque

President

**Athabasca Indigenous
Investments**

**Âsokan Generational
Developments Ltd**



Rod Babineau

CFA

Senior Leader,
Investments

The City of Calgary



Rosa van den Beemt

MSc

Director, Stewardship,
Responsible Investment

**BMO Global Asset
Management**



Sarah Butcher

Head, Private Markets
Distribution Canada

Fiera Capital



Derrick Chow

CHRP, MBA

Managing Partner,
Western Canada

Boyden



**Elder Charlie
Crowchild**

Tsuut'ina Nation



Shannan Corey

Executive Director

**Saskatchewan
Pension Plan**



Paul Frecon

CFA, CAIA, CIPM

Manager, Pensions

**Suncor Energy
Services Inc.**



Caroline Grandoit

FSA, CFA, CERA

Global Head of Total
Portfolio Solutions

Fiera Capital



Susan Golyak

MBA

Director, ESG | Public
Markets

**British Columbia
Investment Management
Corporation (BCI)**



Luke Hawthorn

Associate Director

Cortland Credit

MORE TO COME

Speakers



Brittany Jones

CAIA

Senior Manager of Portfolio
Analysis and Research
**Government of Alberta |
Department of Treasury
Board and Finance**



Jeff Kim

CFA

Specialist, Pension
Investments
Enbridge Inc



Martin Kholmatov

Senior Manager,
Responsible Investment
AIMCo



Myra Khanna

Founder and CEO
Sama



Shoghig Kulidjian

Managing Director,
Institutional Sales,
Trez Capital



Barbara McKenzie

MBA

Chief Executive Officer
**Metis Settlements
Development Corporation**



Les Marton

Managing Director
bfinance Canada Inc



Tom McCaffery

Executive Director of
Policy and Engagement
**Emissions Reduction
Alberta**



Robert Mugo

MSc, PhD

Director, Green House Gas
Environmental Priority Area
**COSIA
(a division of Pathways Alliance)**



Guillaume Nokerman

Director, External
Management, Public Markets
CDPQ



Jean Odendall

Portfolio Manager, Special
Opportunities Strategy
Tikehau Capital



Aaron Pittman

SVP, Head of Canadian
Institutional Investments
Equiton



Christopher Pinto

CFA

Director - Investments
WTW



Sam Roach

CFA

Portfolio Manager
The City of Calgary



Sean Rogister

CEO, CIO

Cortland Credit



Vikram Rajagopalan

Senior Managing Director,
Capital Strategy and
Distributions
Trez Capital

MORE TO COME

Speakers



Graham Sheppard

CFA

Associate Director

**UBC Investment
Management**



Jacky Shen

CFA, MBA

Treasurer and Director
of Investment

Simon Fraser University



Teresa Troy

CFA, ICD.D

Co-Founder

Placemore Capital Inc



Donya Vahidi

Lawyer

**Boughton Law
Corporation**



Jia Wang

Interim Director,
China Institute

University of Alberta



Ryan Wright

MBA, CFA

City Treasurer

City of Medicine Hat



Rachel Wade

Director of Diversity, Equity and
Inclusion & Employee Experience

**Alberta Investment
Management Corporation
(AIMCo)**



David Yiptong

Regional Director,
Alberta

Foresight Alberta



Deborah Yedlin

President and CEO

**Calgary Chamber of
Commerce**

MORE TO COME

Program Agenda

(In Mountain Time, subject to change)

June 14, Wednesday

6:00 - 7:00PM

Welcome Reception

7:00 - 9:00PM

Welcome Dinner

June 15, Thursday

7:30 - 8:30AM

Networking Breakfast

8:30 - 8:35AM

Welcome Remarks from Institutional Connect

8:35 - 8:45AM

Acknowledge of Land and Blessing/Pray

Tsuut'ina (Pronounced as "Soot-innah) Nation is the first nation neighboring along the SW border of Calgary. Tsuut'ina is a very forward thinking indigenous community that despite its success in modern society, Economic Development, Gaming and hospitality & tourism, still holds the traditional values, language and culture passed down from generation to generation in the highest of regards.

Blessing/Prayer

Elder Charlie Crowchild

Tsuut'ina Nation

8:45 - 9:25AM

Keynote Presentation: Bracing for Turbulence: 2023 Economic Trends and Challenges

As the global economy hurls towards recession in 2023, industries and companies around the world are bracing for turbulent times. Geopolitics has replaced the pandemic as the biggest threat to the economy, and spiking interest rates, crushing inflation, and sagging real estate markets are weighing down consumer and business sentiments. Keynote speaker, Todd Hirsch will talk about navigating this new turbulent environment. He'll share his forecasts for what's likely to happen and, most importantly, what businesses, industries, and leaders can do to prepare for it.

Speaker

Todd Hirsch

The Modern Economist

9:25 - 10:10AM

Portfolio Construction Strategies During Uncertain Times

As the investment industry braces for higher inflation and uncertainty, institutional investors are challenged with asset mix decisions, finding the balance between liquidity and illiquidity, as well as continuing to deliver returns. This session will focus on portfolio construction considerations and how pension funds and other institutions approach the total portfolio.

Moderator

Teresa Troy

Co-Founder

Placemore Capital Inc

Panelists

Rod Babineau

Senior Leader,
Investments

The City of Calgary

Caroline Grandoit

Global Head of Total
Portfolio Solutions

Fiera Capital

Christopher Pinto

Director - Investments

WTW

10:10 - 10:40AM

Navigating the Energy Transition: Opportunities and Challenges for Renewables in the Power Generation Mix

The transition from fossil-fueled power generation from renewable energy sources presents attractive opportunities for investors. This session will explore the benefits and limitations of the energy transition, and examine the opportunities for investment across the renewable energy spectrum, from wind and solar, to batteries, transmission, and beyond, Join us for a thought-provoking discussion on the future of energy and the role of renewables in driving sustainable growth.

Speaker

David Boyce

CEO, North America

Schroders Greencoat

10:40 - 11:05AM

Networking Break

11:05 - 11:35AM

Roundtable Exchange Discussion

11:35AM - 12:20PM

Fixed Income Comeback and Credit Market Opportunities

With central banks slowing down the raising of interest rates, fixed income assets present potentially attractive opportunities. Credit portfolios also offer diversifying benefits for institutions during market volatility. This session will dissect approaches to fixed income and credit portfolios.

Moderator

Les Marton

Managing Director

bfinance Canada Inc

Panelists

Brittany Jones

Senior Manager of Portfolio
Analysis and Research

Government of Alberta | Department
of Treasury Board and Finance

Sean Register

CEO, CIO

Cortland Credit

Program Agenda

(In Mountain Time, subject to change)

June 15, Thursday

12:20 - 12:50PM

Opportunistic and Flexible Investment Solutions in Europe

A combination of weaker fundamentals and deteriorating market backdrop will reduce market access, especially for issuers facing upcoming maturities. With public capital markets getting more complex and more expensive, we expect switch to private markets and an increase in company defaults. At the same time Private Credit access is becoming more difficult and more discriminate. This session will explore the dispersions in the market, how investors identify investment opportunities in the European Private Capital Solution market.

Speaker

Jean Odendall
Portfolio Manager, Special
Opportunities Strategy
Tikehau Capital

12:50 - 1:45PM

Networking Lunch

1:45 - 2:30PM

Real Estate Sector Outlook

In the high inflation environment, institutional investors are increasingly turning to real estate as an asset class. Factors like digitization and remote working are impacting on the value of assets in the sub-sectors. In this session, hear from institutional investors and industry practitioners on the real estate sector outlook.

Moderator

Sam Roach
Portfolio Manager
The City of Calgary

Panelists

Vikram Rajagopalan
Senior Managing Director, Capital
Strategy and Distributions
Trez Capital

Aaron Pittman
SVP, Head of Canadian
Institutional Investments
Equiton

2:30 - 3:15PM

Technology Advancements: A Catalyst for Energy Transition

Carbon capture and storage technologies will enable higher carbon emission industries, such as oil and gas, to reduce overall emissions. In this session, hear how the industry sector works with regulators on developing technologies that enable a pathway to net zero.

Moderator

David Yiptong
Regional Director,
Alberta
Foresight Alberta

Panelists

Robert Mugo
Director, Green House Gas
Environmental Priority Area
COSIA
(a division of Pathways Alliance)

Tom McCaffery
Executive Director of
Policy and Engagement
**Emissions Reduction
Alberta**

Deborah Yedlin
President and CEO
**Calgary Chamber
of Commerce**

3:15 - 3:30PM

Networking Break

3:30 - 4:15PM

The Denominator Factor: Investing in Private Markets

The Denominator Effect occurred due to the drawdown in public market portfolios in the last quarter of 2022, where asset owners had to quickly reevaluate the weight of some of their investments. The secondary market is becoming attractive for asset owners to re-balance their private portfolios. Which asset classes within private markets present opportunities and how do investors allocate towards their private market portfolios?

Moderator

Paul Frecon
Manager, Pensions
**Suncor Energy
Services Inc.**

Panelists

Jeff Kim
Specialist, Pension
Investments
Enbridge Inc

Guillaume Nokerman
Director, External
Management, Public Markets
CDPQ

Ryan Wright
City Treasurer
City of Medicine Hat

4:15 - 5:00PM

Developing an Integrated Risk Management Strategy

In the era of market uncertainty, risk management is paramount to institutional investors who are looking to deliver long-term results. How do institutions develop an encompassing risk strategy for their total portfolio? What are the key factors in evaluating the use of leveraging and risk transfer scenarios?

Moderator

Luke Hawthorn
Associate Director
Cortland Credit

Panelists

Christopher Pinto
Director - Investments
WTW

Graham Sheppard
Associate Director
**UBC Investment
Management**

4:45PM

Program Adjourns for the day

6:00 - 7:00PM

Networking Reception

7:00 - 9:00PM

Networking Dinner

Program Agenda

(In Mountain Time, subject to change)

June 16, Friday

7:30 - 8:30AM

Networking Breakfast

8:30 - 8:35AM

Welcome Remarks from Institutional Connect

8:35 - 9:10AM

Fireside Chat: A Fresh Look at China

China's economy has rebounded significantly since the end of COVID restrictions. Meanwhile the tension between China and U.S. raises geopolitical risks that may have widespread impacts. This fireside chat will delve into China's economy and its relations with the West, and implications for investors that are evaluating China and rest of emerging markets as part of their portfolios.

Moderator

Brittany Jones
Senior Manager of Portfolio
Analysis and Research
**Government of Alberta |
Department of Treasury
Board and Finance**

Speaker

Jia Wang
Interim Director,
China Institute
University of Alberta

9:10 - 10:00AM

Energy Transition and Engaging Indigenous Communities

The transition to renewable energy has created new investment opportunities for institutional investors. Engagements with indigenous communities are vital for energy transition projects in Canada and elsewhere. Where are the next frontiers of energy transition and how do you get it right with the indigenous community?

Moderator

Barbara McKenzie
Chief Executive Officer
**Metis Settlements
Development
Corporation**

Panelists

Justin Bourque
President
**Athabasca Indigenous
Investments**
**Âsokan Generational
Developments Ltd**

Rosa van den Beemt
Director, Stewardship,
Responsible Investment
**BMO Global Asset
Management**

Donya Vahidi
Lawyer
**Boughton Law
Corporation**

10:00 - 10:30AM

Case Study: Innovation in DC Plan

Saskatchewan Pension Plan (SPP), a defined contribution pension plan that started its roots in 1986, has been tackling challenges on decumulation in annuities, diversifying investment assets as well as regulatory requirements. Hear from Shannan Corey, Executive Director, on how SPP innovates to serve members and achieve investment objectives.

Moderator

Shoghig Kulidjian
Managing Director,
Institutional Sales
Trez Capital

Speaker

Shannan Corey
Executive Director
Saskatchewan Pension Plan

10:30 - 10:50AM

Networking Break

10:50 - 11:35AM

ESG Integration in Portfolios to Mitigate Risks

Institutional investors increasingly factor in ESG and climate risk scenarios in their portfolio design, to harness the opportunities brought upon by the sector. How do you set up ESG policies in an investment portfolio while engaging investment managers on opportunity set?

Moderator

Jacky Shen
Treasurer and Director of
Investment
Simon Fraser University

Panelists

Susan Golyak
Director, ESG | Public Markets
**British Columbia
Investment Management
Corporation (BCI)**

Martin Kholmatov
Senior Manager,
Responsible Investment
AIMCo

11:35AM - 12:20PM

Advancing DEI Within the Institutional Investment Industry

Building a culture of diversity, equity and inclusion enables financial organizations to harness productivity and deliver on the bottom line. Meanwhile, what does DEI mean for the organizational culture? How do organizations create an inclusive environment to uncover the potential of their talent base effectively?

Panelists

Sarah Butcher
Head, Private Markets
Distribution Canada
Fiera Capital

Derrick Chow
Managing Partner,
Western Canada
Boyden

Myra Khanna
Founder and CEO
Sama

Rachel Wade
Director of Diversity, Equity and
Inclusion & Employee Experience
**Alberta Investment Management
Corporation (AIMCo)**

12:20PM

Networking Lunch and Program Adjourns



THE EVENT EXPERIENCE



Participate in peer-to-peer discussions addressing forward-looking topics facing institutional investors



Network with institutional investors and your peers through a series of breaks and roundtable exchange discussions



Hear from a vast array of industry experts through interactive discussions



Extend connections at the off-site reception and dinner



Interact with speakers and make connections through use of an event app



Enjoy the luxurious atmosphere at Calgary's business and financial district

The Venue

Institutional Connect is proud to partner with Fairmont Palliser, part of The Accor Group, the first international hotel group to make a long-term commitment to achieving net zero emissions by 2050.

FAIRMONT PALLISER

Welcome to Canada's most dynamic city and Calgary's premier hotel. Centrally located in downtown Calgary, Fairmont Palliser is conveniently situated in the heart of the city's business and financial district and is near the city's most exciting retail shopping, arts, culture and entertainment venues. Calgary's friendly spirit, coupled with the city's vibrant urban ambiance makes for a metropolis of wonderful contrasts.



Fairmont
PALLISER

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133 9th Avenue SW, Calgary - Alberta T2P 2M3, Canada

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Ways To Participate



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Propose a speaker for a topic aligned with the conference theme



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SPONSOR

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john@institutionalconnect.com

jennifer@institutionalconnect.com

Contact us

Gold Sponsor

Schroders

Schroders is a truly global asset management firm with an over 200-year history and professionals operating in 38 locations. Schroders provides a full range of actively managed domestic, international and emerging market investment products: from equities to fixed income, and multi-asset- to alternatives. Our firm structure and investment philosophy are focused on strengthening the partnership with our clients over the long-term. Schroders offers innovative solutions by intelligently challenging global market practices in anticipation of what's ahead. Schroders is also deeply committed to its sustainable investment philosophy and seeking to make a wider contribution to society.

Schroders has been managing assets for Canadian clients since 1994 with CAD \$1,211.6 billion in AUM globally as of June 30, 2022.

TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €39.7 billion of assets under management (at 31 March 2023). Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies. Tikehau Capital is a founder led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives. Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society. Leveraging its strong equity base (€3.1 billion of shareholders' equity at 31 December 2022), the firm invests its own capital alongside its investor-clients within each of its strategies. Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 742 employees (at 31 December 2022) across its 14 offices in Europe, Asia and North America. Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP).

For more information, please visit: www.tikehaucapital.com

Silver Sponsors



**BMO Global Asset
Management**

BMO Asset Management is a multi-asset management business in Canada with over \$158 billion on behalf of an array of Canadian clients. As a wholly owned subsidiary of BMO Financial Group, BMO AM enjoys the solid backing of a world class financial institution with a strong financial position. The business has a long and successful track record of managing portfolios at various levels, across a wide variety of asset classes and for unique client needs. BMO AM specializes in finding institutional quality solutions for: Foundations, Endowments, Indigenous trusts, Religious orders, Not for profits, Insurance companies, and Pension plans. Dedicated in its commitment to being a responsible investor, the business has a long heritage in responsible investing and is a long-standing member of the United Nations Principles for Responsible Investing (UNPRI).

The business has a long and successful track record of managing portfolios at various levels, across a wide variety of asset classes and for unique client needs. BMO AM specializes in finding institutional quality solutions for: Foundations, Endowments, Aboriginal trusts, Religious orders, Not for profits, Insurance companies, and Pension plans. Dedicated in its commitment to being a responsible investor, the business has a long heritage in responsible investing and is a long-standing member of the United Nations Principles for Responsible Investing (UNPRI).

Silver Sponsors



Cortland Credit is a leading Canadian asset manager focused on short-term private debt. We provide financing solutions to established companies across Canada, the US and Western Europe looking to scale and develop their business.

Our expertise and collective experience in the field allow us to leverage deep origination networks and operate across the spectrum of borrowers, evaluating opportunities on a case-by-case basis. Our conservative underwriting is underpinned by strong collateral support and detailed oversight of our borrower's operations, giving assurance to ourselves and our investors of the protection of their capital. At Cortland, we focus on senior-secured, floating rate loans that are generally less than 1 year in term, as we believe this asset class offers the best risk-adjusted returns available in private debt markets. The strategy attracts most of its AUM from Canadian institutions that use this strategy for diversification, yield enhancement and duration mitigation.



Founded in 2015, Equiton is a private equity firm and growing leader in the multi-family residential space. We offer the Canadian institutional marketplace access to investment-grade real estate through our proven, high-performing investment solutions. Equiton believes that achieving success in private real estate investing requires a multifaceted perspective. Our extensive knowledge of local markets, a fundamentally grounded due diligence and valuation process, and an ongoing commitment to post-acquisition property management are some of the tenets that underpin our approach. Portfolios are constructed with a risk adjusted return profile objective of capital preservation coupled with income and growth potential across markets and economic cycles.



Fiera Capital Corporation is an independent asset management firm with a growing global presence. We deliver customized multi-asset solutions across public and private market asset classes to institutional, financial intermediary and private wealth clients across North America, Europe and key markets in Asia. We strive to be at the forefront of investment-management science and we are passionate about creating sustainable wealth for clients.

At Fiera Capital, we recognize that the investment landscape is constantly evolving. Our teams collaborate and seek to draw on the global industry's most innovative and diverse offerings to craft strategies that meet the needs of every client, anywhere in the world. We have the ambition to extend our reach globally and the determination to provide the best solutions with excellence.

As a public company, we seek to adhere to the highest governance and risk management standards and operate with transparency and integrity to create value for our customers and our shareholders over the long term.

Silver Sponsors



Trez Capital | Delivering Results for Investors & Borrowers for more than 25 years.

Trez Capital is one of the leading private commercial real estate financiers in Canada and the United States. Founded by Morley Greene in 1997, Trez Capital has built a reputation for providing innovative financing for commercial properties in major centres throughout Canada and the U.S. We have earned the trust of a growing network of borrowers, partners and investors, including some of Canada's largest pension funds, by applying rigorous institutional-grade underwriting to generate attractive yields and stable sources of income.

We offer private and institutional investors strategies to invest in a variety of mortgage funds, syndication offerings and real estate joint-venture investments. From debt to equity, open-ended trusts, closed-ended L.P.s, separately managed portfolios, and syndications across the capital stack, Trez Capital is an expert in finding the right opportunities for our investors.

We continually seek to uncover the most favourable investment opportunities for our investors. This means we don't follow a 'pack mentality' when we're looking for real estate-based investment opportunities to bring to market. We often find extremely attractive investment prospects in areas that others have overlooked.

Keynote Intro Sponsor



SLC Management is a global institutional asset manager of Sun Life that offers institutional investors traditional, alternative and yield-oriented investment solutions across public and private fixed income markets, as well as global real estate equity and debt and infrastructure equity. We help our clients optimize their asset allocation profile and meet their long-term income and capital appreciation objectives by leveraging our insights and deep capabilities in fixed income, alternatives and real assets through four specialty managers: SLC Fixed Income, BentallGreenOak, Crescent Capital Group and InfraRed Capital Partners.

As of March 31, 2023, SLC Management had total assets under management of C\$365 billion. For more information, visit www.slcmanagement.com.

Bronze Sponsors



Aviva Investors is a global asset manager with over £218 bn of AUM managed in real asset, fixed income, equity, multi-asset and alternative investments in 14 countries. Our clients can benefit not only from our significant local knowledge and experience, but also from the extensive global investment resources at our disposal. Responsibility is incorporated at all levels of our organization: understanding the factors, risks and opportunities in ESG helps us to be better investors and delivering the investment results our clients expect.

The value of an investment is subject to increases and decreases. Investors may not recover the amount originally invested. * Data as at 30 September 2022

Bronze Sponsors



CIBC MELLON

CIBC Mellon is a Canadian company exclusively focused on the investment servicing needs of Canadian institutional investors and international institutional investors into Canada. As at March 31, 2022, CIBC Mellon had more than CAD\$2.5 trillion of assets under administration on behalf of banks, pension funds, investment funds, corporations, governments, insurance companies, foreign insurance trusts, foundations and global financial institutions whose clients invest in Canada.



Canadian Urban Ltd.

Since 1971, Canadian Urban Limited has earned a reputation as one of Canada's most trusted real estate investment and asset management firms. With offices in Markham, Ontario and Edmonton, Alberta, Canadian Urban's portfolio consists of prime income-producing properties located from British Columbia to Nova Scotia. Our specialization in exemplary small to mid-size properties is recognized by Morgan Stanley's *MSCI Property Index, which ranks Canadian Urban 1st in income returns from 2000-2021 inclusive.

Our performance reflects Canadian Urban's ability to identify, acquire and manage 'Core' and 'Core-Plus' commercial real estate with strong income and appreciation potential. With our proprietary 'Return To Core' program and deep analytical capability, we can quickly deploy new investment capital towards Canadian real estate opportunities which reflect our clients' investment mandate. Institutional governance standards - including an independent fiduciary Board and external financial audits - protect our clients' investments, which are further enhanced by our commitment to meaningful ESG (Environmental, Social, & Governance) goals within each of our business units.

Recent economic and geopolitical uncertainties continue to challenge the investment community's ability to generate Alpha, while preserving the value of their underlying assets. Given the need for enhanced portfolio rebalancing and inflation hedging, Canadian Urban recently opened our 'CU7' Real Estate Fund to new investors. CU7 is founded upon a commercial real estate portfolio we've managed since 2011. Under our stewardship, this portfolio has generated a total return of 14.9% IRR, including a 4.9% cash yield. Canadian Urban invites qualified investors to participate in this stable, income-producing Fund.

*Morgan Stanley's MSCI Canadian Property Index ranks Canadian Urban 1st overall for Income Returns & 5th overall in Total Returns, from 2000-2021 inclusive.

Bronze Sponsors

The logo for GCM Grosvenor, featuring the letters "GCM" in white on a blue square background, followed by the word "GROSVENOR" in blue capital letters.

GCM Grosvenor (Nasdaq: GCMG) is a global alternative asset management solutions provider with approximately \$73 billion in assets under management across private equity, infrastructure, real estate, credit, and absolute return investment strategies. The firm has specialized in alternatives for more than 50 years and is dedicated to delivering value for clients by leveraging its cross-asset class and flexible investment platform.

GCM Grosvenor's experienced team of approximately 530 professionals serves a global client base of institutional and high net worth investors. The firm is headquartered in Chicago, with offices in New York, Toronto, London, Frankfurt, Tokyo, Hong Kong, and Seoul.

For more information, visit: gcmgrosvenor.com.

GCM Grosvenor promotes equal access to capital in alternatives by driving increased investment with small, emerging and diverse managers. We have over \$27 billion invested and committed to these managers across private equity, absolute return strategies, infrastructure, and real estate. Our experienced team leverages a network of contacts built over decades to source the next generation of talent, helping to drive a more diverse and inclusive industry. To further drive the success of these managers, we host multiple industry-leading annual conferences that train, educate and promote small, emerging, and diverse managers while connecting institutional investors to these managers, further accelerating their growth.

The logo for Moody's Analytics, featuring the word "MOODY'S" in a large, blue, serif font, with "ANALYTICS" in a smaller, blue, sans-serif font below it.

Moody's Analytics provides financial intelligence and analytical tools to help business leaders make better, faster decisions. Our deep risk expertise, expansive information resources, and innovative application of technology help our clients confidently navigate an evolving marketplace. We are known for our industry-leading and award-winning solutions, made up of research, data, software, and professional services, assembled to deliver a seamless customer experience. We create confidence in thousands of organizations worldwide, with our commitment to excellence, open mindset approach, and focus on meeting customer needs.

The logo for Pictet Asset Management, featuring a red lion rampant on the left, the word "PICTET" in a large, grey, serif font, and "Asset Management" in a smaller, grey, sans-serif font below it, with the year "1805" in red below the lion.

Pictet Asset Management is part of the Pictet Group, an investment-led services group founded in Geneva in 1805 whose unique partnership structure has provided the stable foundation for our long-term thinking. As an independent, organically grown firm, we offer Canadian institutions and consultants a distinct partner within a crowded marketplace. Our North American presence was established in Montreal in 1974 and we have been managing assets for Canadian institutional clients for over 40 years. Our purpose is to build responsible partnerships with our clients, colleagues, communities and the companies in which we invest. We want to be the investment partner of choice for our clients. We strive to meet their changing needs by giving them our undivided attention, offering pioneering strategies and excellent client service. At every step of the journey, responsibility is central to our way of thinking.

We are innovators, always seeking new sources of alpha and offering world class strategic solutions in Thematics, Responsible Investing, Emerging Markets and Alternatives, including Private Debt, Private Equity and Real Estate.

For more information, visit assetmanagement.pictet.